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Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
April 30, 2024

6 John R. Ashmead, Esq.
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9 Andrew J. Matott, Esq.
(*pro hac vice applications granted*)
10 SEWARD & KISSEL LLP

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25 *Counsel for Official Committee
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27 UNITED STATES BANKRUPTCY COURT

28 DISTRICT OF NEVADA

29 In re
30 CASH CLOUD, INC. dba COIN CLOUD,
31 Debtor.

32 Case No.: 23-10423-mkn
33 Chapter 11

34 **ORDER GRANTING FIRST INTERIM
35 APPLICATION FOR COMPENSATION AND
36 REIMBURSEMENT OF EXPENSES OF
37 SEWARD & KISSEL LLP**

38 **(February 24, 2023 through November 30, 2023)**

39 **Hearing Date: April 17, 2024**
40 **Hearing Time: 9:30 a.m.**

1 THIS MATTER came before the Court on a hearing of Seward & Kissel LLP's ("Seward &
2 Kissel" or "Applicant") *First Interim Application for Compensation and Reimbursement of Expenses*
3 *of Seward & Kissel LLP* [ECF No. 1643] (the "Application") and the *Declaration of Robert J.*
4 *Gayda, Esq. in Support of First Interim Application for Compensation and Reimbursement of*
5 *Expenses of Seward & Kissel LLP* [ECF No. 1644]. Appearances were noted for the record. There
6 were no oppositions to the Application. The Application requested an order approving and directing
7 payment of incurred attorneys' fees totaling \$2,098,460.25 and incurred costs of \$26,367.55, for a
8 total award of \$2,124,827.80 to Seward & Kissel LLP for the period of February 24, 2023 through
9 December 31, 2023 on an interim basis. The Court, having reviewed the above-referenced filings,
10 proper notice having been given, the Court having made its findings of fact and conclusions of law
11 on the record at the hearing, which are incorporated herein pursuant to Fed. R. Civ. P. 52, as made
12 applicable pursuant to Fed. R. Bankr. P. 7052 and 9014, and now being fully advised of the
13 circumstances, and good cause appearing,

IT IS HEREBY ORDERED THAT:

1. The *First Interim Application for Compensation and Reimbursement of Expenses of Seward & Kissel LLP* [ECF No. 1643] is GRANTED.

17 2. Compensation in the amount of \$2,098,460.25 for attorneys' fees incurred on behalf
18 of the Committee¹ for the period February 24, 2023 through December 31, 2023 is hereby
19 APPROVED on an interim basis.

20 3. Compensation in the amount of \$26,367.55 for costs incurred on behalf of the
21 Committee for the period of February 24, 2023 through December 31, 2023 is hereby APPROVED
22 on an interim basis.

23 4. The Debtors are hereby authorized to tender to Seward & Kissel all fees and expenses
24 remaining due to Seward & Kissel for the period of February 24, 2023 through December 31, 2023.

IT IS SO ORDERED.

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¹ Terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

1 In accordance with LR 9021, counsel submitting this **ORDER GRANTING FIRST**
 2 **INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF**
 3 **EXPENSES OF SEWARD & KISSEL LLP** certifies that the order accurately reflects the court's
 4 ruling and that (check one):

5 The Court has waived the requirement set forth in LR 9021(b)(1).
 6 No party appeared at the hearing or filed an objection to the motion.

7 I have delivered a copy of this proposed order to all counsel who appeared at the
 8 hearing, and any unrepresented parties who appeared at the hearing, and each has approved or
 9 disapproved the order, or failed to respond, as indicated below [list each party and whether the party
 has approved, disapproved, or failed to respond to the document].

10 JARED DAY, US TRUSTEE

11 Jared.A.Day@usdoj.gov

12 **APPROVED**/**DISAPPROVED**

13 I certify that this is a case under Chapter 7 or 13, that I have served a copy of this
 14 order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content
 15 of the order.

16 Submitted by:

17 McDONALD CARANO LLP

18 By: /s/ Ryan J. Works

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